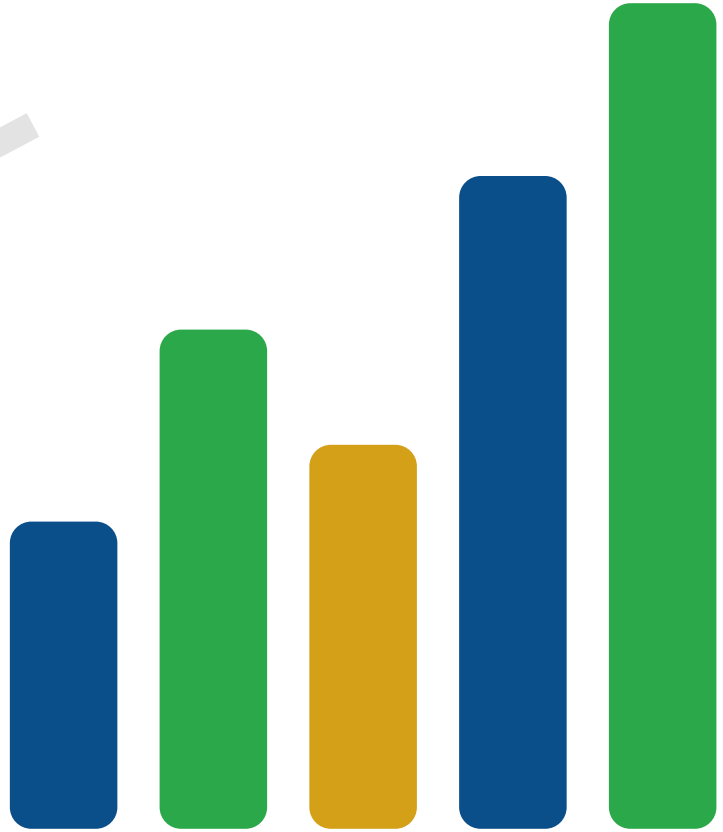
FINANCIAL REPORT

FY2026 Annual Financial Report

Results for the year ended 31 December 2026

SAMPLE



Harlow Components Inc. - Office of the CFO - February 2027

FY2026 highlights

$248.6M

Revenue

+12.3% vs FY2025

39.2%

Gross margin

+1.5 pts vs FY2025

$37.1M

Operating income

+29.7%; margin 14.9%

$25.4M

Net income

+35.8% vs FY2025

SAMPLE

Free cash flow of $27.3M allowed $8.0M of debt repayment and a first dividend of $6.0M. All figures in USD; sample data.

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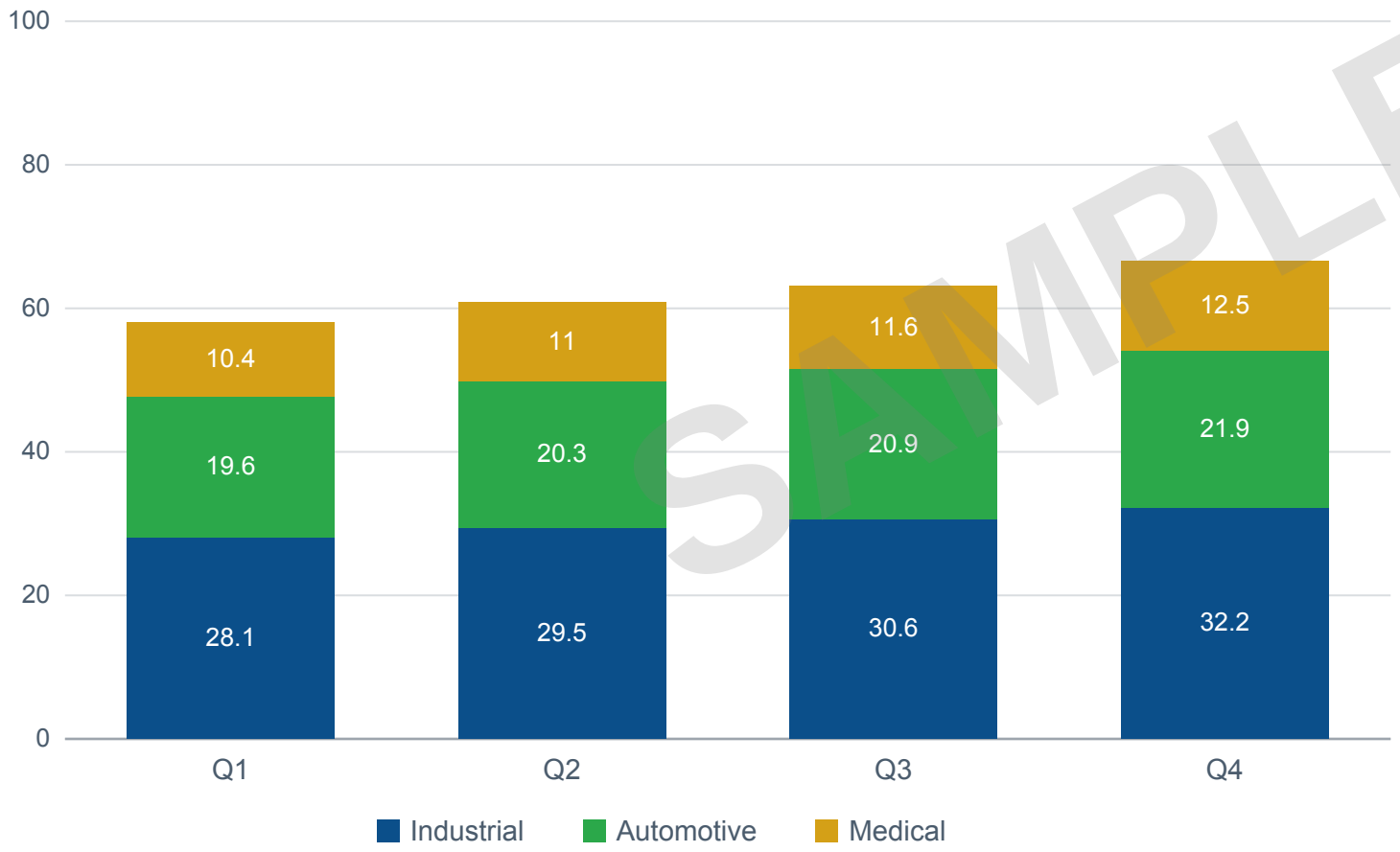
Income statement summary ($M)

	FY2026	FY2025	Change	Change %
Revenue	248.6	221.3	27.3	12.3%
Cost of goods sold	(151.2)	(137.9)	(13.3)	9.6%
Gross profit	97.4	83.4	14.0	16.8%
Operating expenses	(60.3)	(54.8)	(5.5)	10.0%
Operating income	37.1	28.6	8.5	29.7%
Net interest	(3.2)	(3.6)	0.4	-11.1%
Income before tax	33.9	25.0	8.9	35.6%
Income tax (25%)	(8.5)	(6.3)	(2.2)	34.9%
Net income	25.4	18.7	6.7	35.8%

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Revenue by segment and quarter ($M)



SAMPLE

Full-year totals

- Industrial $120.4M (48%)
- Automotive $82.7M (33%)
- Medical $45.5M (18%), fastest growing
- Q4 revenue $66.6M, a record quarter

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