Minimalist Budget Planner

Preview: file inventory and watermarked sample pages. Not the full product.

Files in the download

Minimalist-Budget-Planner-Printable-Letter.pdf
Printable edition, US Letter portrait, 35 pages, 0.65 in margins.

Minimalist-Budget-Planner-Digital-Hyperlinked.pdf
Hyperlinked digital edition, landscape 4:3 for tablets, 35 pages with side tabs and 287 internal links.

Minimalist-Budget-Planner-User-Guide.pdf
How to print, how to navigate the digital edition, and tips (2 pages).

README.txt
Quick start and license summary.

Year at a glance

Copy the summary from each month page

MONTH	INCOME	EXPENSES	SAVED	LEFT OVER	NOTE
January					
February					
March					
April					
May					
June					
July					
August					
September					
October					
November					
December					
Total					

SAMPLE

Monthly budget

Budget 1 of 12

Month _____ **Year** _____

INCOME

SOURCE	PLANNED	ACTUAL
Pay 1		
Pay 2		
Other income		

FIXED EXPENSES

ITEM	PLAN	ACTUAL
Rent / mortgage		
Utilities		
Internet & phone		
Insurance		
Transport / car		
Subscriptions		
Debt payments		

VARIABLE EXPENSES

ITEM	PLAN	ACTUAL
Groceries		
Eating out		
Fuel / transit		
Personal care		
Household		
Gifts		
Fun		
Other		

SAVINGS & EXTRA DEBT PAYMENTS

GOAL	PLAN	ACTUAL

SUMMARY

Total income _____

Total expenses (fixed + variable) _____

Total saved / extra debt _____

Left over = income - expenses - saved _____

Note to self _____

SAMPLE

Savings goals

Divide the target by 20 and colour one box each time you save that amount

GOAL 1

Saving for _____ **Target date** _____

Target amount _____ **Each box =** _____

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20
Progress																				

GOAL 2

Saving for _____ **Target date** _____

Target amount _____ **Each box =** _____

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20
Progress																				

GOAL 3

Saving for _____ **Target date** _____

Target amount _____ **Each box =** _____

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20
Progress																				

SAMPLE

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Budget 1 of 12

Month _____ **Year** _____

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